



Financial Crisis Report

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Advancing in a Time of Crisis

Words of Wisdom: *“There are decades where nothing happens, and then there are weeks when decades happen.” — Lenin*

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Except for the Great Depression, we are experiencing the most economically unstable period in the history of the modern world. This period will be marked with extreme fluctuations in the stock, commodity and currency markets accompanied by severe and sometimes violent social disruptions. As is typical of such times, many fortunes will be made and lost during this period. After talking with many business owners, executives, professionals and government officials from around the world, the writer believes that for the financially astute investor, this is a time of unprecedented opportunity given the global trade unbalances and distortions in the commodity and currency markets. The *Financial Crisis Report* is a free compilation of the opinions of David Miyoshi as well as of those advisors he himself subscribes to (with appropriate credits given) on how to benefit during this time of crisis. The writer receives no compensation of any kind from any advisors whose articles or ideas may appear in this report. The reader is welcomed to check on all sources of information mentioned herein. Because the opinions and observations of this writer and other advisors are provided herein without charge, the reader is asked to make his/her own judgment on the contents.

Fire and Fury—Will it Happen?

Background

North Korea has been developing intercontinental ballistic missiles and nuclear weapons for decades. We “negotiated” with them several times, during the Clinton, George W. Bush, and Obama administrations, to halt the process in exchange for goodies. They took the goodies and kept building missiles. So now they have them, although their ability to launch nuclear-tipped missiles is unconfirmed. The rogue state’s recent threat was to use Guam, the U.S. territory and military outpost, as target practice, by shooting missiles into the sea around the island about 20 miles from shore. Trump stood up to that challenge and North Korea’s Kim blinked. But they are still building intercontinental ballistic missiles and nuclear bombs.

At the root of this problem, the North Koreans have up to now not believed that the United States would attack them. Yet they have spent years creating a nonnuclear but devastating response to an American attack. The artillery massed near Seoul can cause an overwhelming number of South Korean casualties. The South Koreans actually fear the North’s artillery more than they fear a nuclear strike. Nuclear weapons cause fallout, and the winds blow in many directions. Even a so-called tactical nuke is massive and, if used against the South, could easily devastate North Korea as well. But the North’s artillery could wreak havoc. The artillery emplacements are both well-defended by anti-air missiles and widely spread, so that it would take many airstrikes or a bloody invasion from the South to destroy them—a process

that would take days at least. Therefore, the North believes that the South will oppose an American attack (albeit quietly), which might cause military problems for the US—and certainly political ones.

The North Koreans believe that, once they have nuclear weapons capable of reaching the US, they will not only be able to deter any action against them, but they will also be on their way to becoming a regional power. It isn’t only the US—China, Japan or Russia would be no more likely to risk inviting a nuclear response from North Korea. Equipped with nukes, North Korea, always the weaker of the two Koreas because of the South’s economy, may be able to change the peninsular balance of power. Like Rodney Dangerfield, North Korea and its leader Kim want respect.

And to gain that respect, the North Korean regime—a complex layer of officials atop the country who benefit greatly from their positions—intends not only to survive but also to have the ability to reshape relationships with its neighbors. It thinks it has the Americans blocked. In fact, it’s so confident that it is willing to place an existential bet on it. The North Koreans have been living on the edge of disaster for so long. They are emboldened by history. President Obama’s Strategic Patience is part of that unfortunate history.

Although from the American point of view they are strange, the North Korea’s elites are far from irrational. And this is a disadvantage that they have. If others think they are irrational, then they are unpredictable. But if they are rational, then their actions can be predicted. And if their actions are to a degree predictable, then it exposes the weakness of their plan. The



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North Koreans think that the US is highly predictable (at least before Trump). Taking actions that are not fully rational by North Korea’s model would enable the US to unravel the North Korean position.

The North Koreans think they have backed the Americans into a corner. The US is now grappling with the question of whether a nuclear North Korea is more or less dangerous than an attack on the North. The North Koreans are betting that, based on past performance, the US will choose not to attack. The decision now is up to the Americans, and no decision is itself a decision. In many ways, this is less about what North Korea is doing (that part is fairly obvious) and is instead about what the Americans are thinking. This includes whether the US has a firm, well thought out military strategy to attack North Korea. According to the recently fired Steve Bannon, the US does not have a military solution. Before Bannon left he said “They (North Korea) got us.” Not the most encouraging thing to hear.

No doubt, President Trump has more than his fair share of challenges to take care of.

On the financial scene, in August global investors took notice of this growing hostility and decided that it was time to cash in some profits and buy gold. Maybe it was the risk of war, or maybe just the risk of a typical summer pullback. Whatever their motivation, investors around the world pulled money from equities and sought out safe havens.

A Recommended Strategy For Investments

This is a financial newsletter so here’s how we analyze the financial situation to protect our money...

The truth is that you, me, all of us have little to no control over the mad dictator in North Korea or how the American president or government responds.

What we do know is that we have the power to overcome any looming crisis by implementing a smart strategy that helps investors profit in the face of such threats and protect ourselves from any market fallout.

It’s your money. You’ll want to keep it... And we’re well aware that there are sharks out there looking to capitalize on any crisis...

Typically, we would argue that a dip in the stock markets can and will present buying opportunities. But we have to be careful here.

The reality is that markets haven’t witnessed a raised possibility of full-scale war and the possibility of a nuclear attack in decades...

Most people are expecting that diplomacy will lead to a solution when the reality is that conditions continue to deteriorate. Markets today see political risk crises as buying opportunities.

This sentiment can be dangerous.

There’s a difference between Congress threatening to shut down the government or Greece not paying a debt and... a freaking international nuclear showdown.

While it’s always important to have the cash for buying opportunities, you’re going to need to spend a lot of time picking and choosing your options. Start by focusing on two important factors.

First, if the company is trading at a sensible valuation, and there’s a sharp dip, that’s a fair decision.

Second, make sure that you’re tapping into stocks that are backed by unstoppable trends that will be important parts of the global economy whether we find ourselves in times of war or times of peace.

Once you’ve done this, it’s time to consider a few other things...

Here’s How Much of a Decline We Could See

Unfortunately, there isn’t much of a precedent to this.

For insight on what to do if the shooting starts, we turned to Money Map Press Chief Investment Strategist Keith Fitz-Gerald. Starting in April, Keith began confidential talks with military, political, and financial strategists from around the globe.

In the event of a containable event, markets will likely dip by 5% to 10% quickly. Given this potential, it may be smart to focus on companies that can and will recover quickly and trade at reasona-



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ble valuations. Lowball orders in the technology sector would likely want to center on Apple Inc. (Nasdaq: AAPL), Facebook Inc. (Nasdaq: FB) and Alphabet Inc. (Nasdaq: GOOGL).

Lots of folks want to know whether it's time to go all-in on gold...

Keith has advised readers that any situation where gold would hit \$5,000 will carry significant consequences. That would be a scenario where currencies collapse. If society collapses, you're better off owning bullets, diapers, and food.

People forget that at the height of the 2009 financial crisis, gold prices cratered. Trade had collapsed, and without steady demand for gold, prices fell sharply.

At most, you want to have anywhere between 2% to 5% of your assets in precious metals. Gold prices may react in the short-term.

If you're looking to hedge your portfolio against this situation... At least to hope that it blows over, you might want to consider the Ryder Inverse S&P 500 Inverse Fund (RYURX) or ETF the ProShares Short S&P 500 (SH).

How much you hedge is a personal decision. You'll have to look at your finances, long-term goals, and willingness to take risks.

"Hedging, by its very definition, means you're engaging in protective behavior, which – as I use the term – means you are not looking to sell everything," Keith said in April. "Rather, you're looking to put specific tools like the inverse funds to work as a means of staying in the game."

Good luck in your decisions.

What another Korean War might look like



It is odd that North Korea causes so much trouble. It is not exactly a superpower. Its economy is only a fiftieth as big as that of its democratic capitalist cousin, South Korea. Americans spend twice its total GDP on their pets. Yet Kim Jong Un's backward little dictatorship has grabbed the attention of the whole world, and even of America's president, with its nuclear brinkmanship.

On July 28th, North Korea tested an intercontinental ballistic missile that could hit Los Angeles. We understand that they are now able to mount nuclear warheads on such missiles, as it already can on missiles aimed at South Korea and Japan. In charge of this terrifying arsenal is a man who was brought up as a demigod and cares nothing for human life—witness the innocents beaten to death with hammers in his gigantic gulag. Last month his foreign ministry vowed that if the regime's "supreme dignity" is threatened, it will "pre-emptively annihilate" the countries that threaten it, with all means "including the nuclear ones." Then on August 28, North Korea launched another missile, this time over Hokkaido Japan. No defensive or retaliatory action was taken by Japan, South Korea or the U.S.

But the most serious danger is not that one side will suddenly try to devastate the other. It is that both sides will miscalculate, and that a spiral of escalation will lead to a catastrophe that no one wants. This article attempts to lay out, step by step, one way that America and North Korea might blunder into a nuclear war. It also lists some of the likely consequences. These include: for North Korea, the destruction of its regime and the death of hundreds of thousands of people. For South Korea, the destruction of Seoul, a city of 10m within easy range of 1,000 of the North's conventional artillery pieces. For America, the possibility of a



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nuclear attack on one of its garrisons in East Asia, or even on an American city. And don't forget the danger of an armed confrontation between America and China, the North's neighbor and grudging ally. It seems distasteful to mention the economic effects of another Korean war, but they would of course be awful, too.

President Donald Trump has vowed to stop North Korea from perfecting a nuclear warhead that could threaten the American mainland, tweeting that "it won't happen!" Some pundits suggest shooting down future test missiles on the launchpad or, improbably, in the air. Others suggest using force to overthrow the regime or pre-emptive strikes to destroy Kim's nuclear arsenal before he has a chance to use it.

Yet it is just this sort of military action that risks a ruinous escalation. Kim's bombs and missile-launchers are scattered and well hidden. America's armed forces, for all their might, cannot reliably neutralize the North Korean nuclear threat before Kim has a chance to retaliate. The task would be difficult even if the Pentagon had good intelligence about North Korea; it does not. The only justification for a pre-emptive strike would be to prevent an imminent nuclear attack on America or one of its allies.

Can Kim be cajoled or bribed into giving up his nuclear ambitions? It is worth trying, but given Kim's mental state this has little chance of success. In 1994 President Bill Clinton secured a deal whereby Kim Jong Il (the current despot's father) "agreed" to stop producing the raw material for nuclear bombs in return for a huge injection of aid. Kim took the money and technical help, but immediately started cheating. Anybody surprised? Another deal in 2005 failed, for the same reason. The younger Kim, like his father, sees nuclear weapons as the only way to guarantee the survival of his regime. It is hard to imagine circumstances in which he would voluntarily give up what he calls his "treasured sword of justice".

If military action is reckless and diplomacy insufficient, the only remaining option is to deter and contain Kim. President Trump should make clear—in a well written scripted speech, not a tweet or via his secretary of state—that America is not about to start a war, nuclear or conventional. However, Trump should reaffirm that a nuclear attack by North Korea on America or one of its allies will immediately be matched. Kim cares about his own skin. He is homicidal but not suicidal. Kim enjoys the life of a dissolute deity, living in a palace and with the power to kill or bed any of his subjects. If he were to unleash a nuclear weapon, he would lose his luxuries and his life. So would his cronies. That means they can be deterred.

To contain Kim, America and its allies should apply pressure that

cannot be misconstrued as a declaration of war. They should ramp up economic sanctions not only against the North Korean regime but also against the Chinese companies that trade with it or handle its money. America should formally extend its nuclear guarantee to South Korea and Japan, and boost the missile defenses that protect both countries. America should convince the South Koreans, who will suffer greatly if war breaks out, that it will not act without consulting them. China is fed up with the Kim regime, but fears that if it were to collapse, a reunified Korea would mean American troops on China's border. Trump's team should guarantee that this will not happen, and try to persuade China that in the long run it is better off with a united, prosperous neighbor than a poor, violent and unpredictable one. It's important that everyone stay calm.

Everyone can see that all options for dealing with the North are not good. Although America should not recognize it as a legitimate nuclear power, it must base its policy on the reality that it is already an illegitimate one. Kim may gamble that his nukes give him the freedom to behave more provocatively, perhaps sponsoring terrorism in the South. He may also sell weapons to other cruel regimes as Iran or terrorist groups. The world must do what it can to thwart such plots, though some will doubtless succeed.

It is worth recalling that America has been here before. When Stalin and Mao were building their first atom bombs, some in the West urged pre-emptive strikes to stop them. Happily, cooler heads prevailed. Since then, the logic of deterrence has ensured that these terrible weapons have never been used. Some day, perhaps by coup or popular uprising, North Koreans will be rid of their repulsive ruler, and the peninsula will reunite as a democracy, like Germany. Until then, the world must keep calm and contain Kim.

A passivists way to defeat Kim

"Win the Hearts, Minds and Stomachs of the People" As a Marine Officer in charge of a Combined Action Platoon living in a hamlet in Vietnam, part of my mission was to gain the political will of the people to our American way of life. It wasn't easy but I noticed that if we satisfied their stomachs, it was easier to gain the attention of their hearts and minds. With that in mind, and in an effort to solve the issue at hand, let's look at North Korea and Kim from a different perspective.

In one sense, in the short run, North Korea poses less danger to America than a bunch of angry Saudi miscreants with boxcutters and a belief that 72 virgins await them when they kill the infidel.

Why is that?





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The damage they could do was very asymmetric relative to the damage their enemy (America) could do.

In the Mideast we're seeing power shifting into the hands of individuals or at least small groups as opposed to large groups.

This same dynamic is at work with respect to modern war.

All wars are won or lost due to either side's ability to secure supply lines, logistics, transportation, provisions, military hardware, and communications. And the ability to pay for all of them. Just as any business which can't finance its plans goes belly up so, too, does any army.

Now, imagine an army with the ability to decentralize all of these elements.

This army is actually technologically and economically backward. This doesn't sound threatening until you realize that:

- This army can and does utilize the technology and economics of its enemy. No need to develop its own.
- Transportation is not only provided to them but provided by their enemy.
- This army benefits from acquiring its transport, provisions, and even military hardware from its enemy.
- This army uses the communication tools necessary to conduct attacks at fractional cost... tools produced more often than not by its enemy... now out in the public realm

Would this not be a pretty powerful army?"

I am sure it hasn't escaped the higher IQ's at the UN and the Pentagon that nuclear weapons can quite easily be delivered by angry Algerian teenagers in maybe a car, a truck, a boat, or a private plane.

And it's not hard to notice that there seems to be no shortage of angry Algerian teenagers willing to carry out such a task. Why would Kim build an incredibly expensive missile system to do what can be done easily, at lower cost, and delivered with greater precision to unguarded targets?

The answer is that Kim needs a show of force to legitimize his very existence to the North Korean people.

The fact he's recently stepped up his rhetoric should be treated as evidence of domestic pressures on his regime. And this means that there exists an excellent opportunity to bring down his regime from within... but it'll probably never be used.

This brings up the matter of sanctions...

The recent sanctions placed by the US just provided Kim more fuel to fire up his domestic popularity than he could ever have garnered on his own. His response was precisely what you'd expect of every self-respecting deluded dictator. He barked at his people and used it as further evidence of the evil that "his people" must overcome.

The deep state members at the UN must have said to themselves, "Well, we'll hit him hard with these sanctions. We'll deprive his people of goods and services and Kim will cave in and change his tune."

Why? Because he cares so much for them and can't stand to see them starve? Are these bureaucrats that naive?

Or maybe they think to themselves, "His people will become so fed up with starving they'll overthrow him".

This tactic has worked splendidly before. Oh wait! No, wrong! It's never worked before.

Dictators are bullies by nature, and bullies everywhere operate on a platform of fear, intimidation, and a show of resolute strength. Weakness of any sort is as dangerous as any nuclear weapon to them. Why would Kim risk being seen as weak and ineffective when doing so would threaten his very regime?

This would be like the Pope coming out saying, "Sorry folks it's all a hoax. There is no God."

No. Sanctions act only to bolster a dictator's resolve, and people starved of resources are by nature less resourceful and actually less trusting of foreign influence - the very thing that those who are bringing the sanctions actually say they want. And so overthrowing him becomes even less of a probability. But proper political protocol as we learned in Geo-Politics 101 requires the bringing of sanctions as a first step.

Typically, the politics behind these things has less to do with logic than it does money.





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A Pragmatic Solution

We have to make the distinction between a government and a people. They're absolutely not the same thing.

Now, if we want to get rid of the North Korean people, then it makes perfect sense to turn North Korea into a nuclear holocaust. That's easy: Conjure up a reason like weapons of mass destruction and then go at it. We all remember Iraq. On the other hand, if your objective is to "liberate" them, the solution is more simple.

You immediately eliminate all sanctions and you absolutely let goods, services, and information flow. Immediately open the borders to allow North Koreans visa access to the rest of the world.

The Berlin Wall fell not because those nasty Communists got bombed to smithereens... or because they saw the light and came around to a smarter way of doing things.

No, it fell because information spread. It was that wonderful Japanese invention the fax machine which brought down the Berlin Wall. The one time an Axis power (Japan) help bring down another Axis power (Germany).

If the West completely opened up to North Korea, there would be a greater infiltration of goods and services into North Korea, and this, much like the fax machine, would bring resources and information to the people of the country (remember, without resources it's tough to displace Kim). More importantly, it would eliminate the ability of Kim to adequately have a terrible foe.

History is replete with examples of countries with desperately poor populaces that have posed real threats to their dictators running the show. History also shows us that when a populace develops a middle class the risks to the regime are much, much higher.

But while East Berliners had fax machines, North Koreans hardly have telephones. That poses a problem to disseminate information.

At their homes North Koreans only have knives (but they keep rattling them).

First, we have to realize that the North Korean regime is so embedded with its propaganda that it enjoys a religious reverence,

despite its extremely poor populace. South Korea right next door is 20 times richer, yet...

It has survived 70 years, longer than any top-down regime in the communist world.

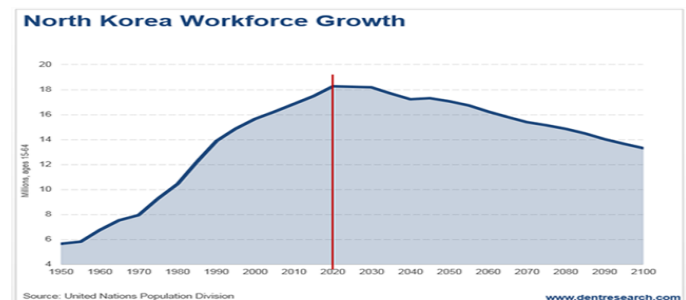
But it has an "Achilles' Heel." The country's demographics aren't as bad as those of Russia...

But they're still bad enough to make them desperate on top of their extremely low GDP per capita. How long can you keep the "bad dream" going?

The Soviet Union started to fail when people's satellite dishes brought the American show "Dallas" over the borders... oh, the big bad West didn't look so bad after that!

Which goes a long way to explaining why North Korea is doing a lot of nuclear saber-rattling.

Look at its Spending Wave of workforce growth for an emerging nation...



Between 2020 and 2030, North Korea's predictable spending wave is peaking and now has a long, steady drop ahead. The problem is, the country is already as poor as dirt. As it faces a demographic slowdown ahead, the economic pain will be brutal.

And as we've seen throughout history, and recently with Russia with slowing demographics and crippling-high military spending: desperate is as desperate does.

Kim Jong-un knows his country is weak. He knows it's in trouble. And he fears this makes it a target for more successful capitalist countries next door, like South Korea, to ultimately invade, and even possibly China at some point. He does not want South Korea to disrupt his 70-year regime where a few live like kings





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and drink more Louis XIII Cognac than any country in the world.

Why does China not cooperate with the Western powers and put pressure on North Korea? Because it desperately needs North Korea as a buffer against South Korea and U.S. forces there. They don't want them to collapse and put South Korea on their border with all of their U.S. forces and bases. Nor do they want poor North Koreans fleeing over their borders if it collapses.

So Kim does what any desperate person would do. He's making a show of his only "power," like a cat that puffs itself up to look bigger than it really is when it's feeling threatened. "I have a few nukes, and am just crazy enough to set them off if you challenge me in any way!"

Does this sound a bit like Saddam Hussein?

He won't likely ever do that as he would be destroyed in a moment. This "great puff" is all about a deterrent, like Hussein not wanting us to know he no longer had chemical weapons.

In short, North Korea is blustering but it's a dying country with a weak economy that's only power is a top-down regime that concentrates on military spending to enhance its leverage.

This will not end well for North Korea, as it did not end well with the Soviet Union... and as it will not end well for Putin ahead.

Top-down governments like Russia, North Korea, and China have no place in the bottom-up information world.

The confrontation between Trump and Kim Jong-un will likely continue to rock markets in the next few weeks – and possibly for a few years – but there's no way that Kim wins in the end.

He's the emperor with no clothes, like Saddam Hussein that threatened the "mother of all wars," and ended up hiding in a trash can... and got hung after that.

But the U.S. has problems on its side as well. They continue to rely on monetary weapons in the form of sanctions. Which have limited utility.

The reason the West will not eliminate sanctions is because our Western leaders refuse to allow overwhelming evidence to influence their repeatedly failed policies. Repeating these failed poli-

cies actually keeps them in power (and supports the swamp). That is a problem. Actually, that is THE problem.

And so here we are...

The risks keep ratcheting higher every day, and we know it only takes one irresponsible move and we'll have cities in smoking ruins.

It'll never be "tactical" or short. The generals may say this and they may be right from what they learned at West Point and Annapolis. But the situation we have at hand is one of first incidence and may not yet be covered in a combat textbook.

Wars are more unpredictable than an epileptic on a bronco. Take a look at Iraq. It was going to be a cakewalk as was Afghanistan... and Somalia... and Vietnam. Korea is often called the "Forgotten War". North Korea may be called the "Unforgettable War"

A Very Pessimistic Possibility

I have reviewed all scenarios and have read several analysts opinions on the matter including one I fastidiously follow, Jason Simpkins of *the Outsider Club*. Considering the unique characters of the two central protagonists (Trump and Kim), there is a possibility, small but distinct that Trump will launch the country's first nuclear attack since WWII. Not because he is irrational but because he is so strong and principled. Here are the reasons that Simpkins gives on why Trump will attack North Korea.

- 1) Trump has, on multiple occasions, explicitly threatened to use nuclear weapons.
- 2) Trump possesses personal qualities — aggressiveness, impulsiveness, egotism — that make such a decision more likely.
- 3) A rogue state such as Iran or North Korea was bound to test Trump's resolve.

Eventually, we may find ourselves in a game of nuclear chicken with North Korea.

After more missile tests in July and August, the country that's repeatedly threatened to turn the United States into "ash" now says it's capable of hitting the U.S. mainland with a nuclear bomb.

In response, Trump made some off-the-cuff remarks from his golf club in Bedminster, NJ.

"North Korea best not make any more threats to the United





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States," he said. "They will be met with fire, fury, and frankly, power the likes of which this world has never seen before."

This made Kim blink, and he did not fire missiles toward Guam. But he has not stopped his nuclear proliferation program. On August 28, Kim fired another missile over Hokkaido.

Further Reasons:

Reason #1: Trump Would Love A Distraction

To be honest, Trump's presidency is not off to a good start.

Cabinet members have come and gone with the wind. The effort to repeal Obamacare crashed and burned in a high-profile failure. And the ongoing investigation into Trump's ties with Russia continues to hound his administration.

Depending on what poll you look at, Trump's approval rating is anywhere from 34%-45%, with the majority of the country disapproving in any case.

This would be bad for any president, but for one who's notoriously obsessed with publicity, it's a disaster. Trump does not mind people or the media disagreeing with him. He just can't stand people ignoring him.

A distraction that pushes Russia, Congressional dysfunction and a carnival cabinet off newspaper pages and cable news chyrons would certainly be welcome. That makes this North Korea situation something of a blessing for an embattled administration.

Better still, the one thing Trump actually gained universal plaudits for was his decision to bomb Syria.

The media's response to that decision was positively glowing.

Now, is it reckless and petty to engage a dangerous state like North Korea just to change the conversation?

Absolutely.

Is this administration above it?

Absolutely not.

If Trump nukes North Korea, we're going to have a conflict that dominates national discourse. There won't be any room to discuss Congress' failures, Robert Mueller's Russia probe, or his probe into Trump's financial matters, the racial riots in Charlottesville, the Barcelona terrorist attacks, Hurricane Harvey, the lose of conservative staff like Sebastian Gorka or anything else.

Meanwhile, Trump would have a field day playing tough guy. His supporters would laud him as bold and decisive. They'd argue that it should have been done sooner, but Barack Obama was too weak. His approval ratings might even rise.

Indeed, Trump is desperate for a win. And obliterating a hostile foreign country most Americans can't even find on a map would give him a chance to declare victory.

Reason #2: North Korea Is a Rabid Dog

I don't, by any means, want to undersell North Korea's role in this mess.

There are few regimes in the world as brutal and oppressive as North Korea's and none as estranged from reality.

No one even really knows how old Kim Jong-Un is. He could be 33, 34, or 35. Accounts of his character suggest he's lazy, awkward, unintelligent, and obsessed with basketball.

His rule, like his father's and grandfather's, relies on executions, purges, imprisonment, and propaganda to maintain order.

The iron fist of the ruling Kim family and a lifeline from China are the only things that have kept this country afloat for decades.

But now, even China is losing patience with its meddlesome neighbor, signing on to new sanctions that will cost North Korea a third of its annual export revenue. Its military is already massing on North Korea's northern border anticipating U.S. intervention.

And in response, North Korea is getting even more reclusive and more belligerent. The leadership has no clear goal or endgame beyond survival, and that survival is increasingly at risk.

Threats from the United States aren't luring North Korea to the bargaining table, but instead causing the country to lash out.

Isolated and cornered, North Korea remains feral.

No economic sanctions and no amount of dialogue are going to stop the country from pursuing its nuclear program and threatening the United States and its allies.

That threat is unacceptable.

So now we're in a Mexican standoff — one in which both parties are considering pre-emptive strikes.

Eventually one side is going to break and pull the trigger.

It could be North Korea, or it could be Trump. But such would not end well.

Reason #3: Trump Can't Find a Reason NOT to Go Nuclear

Prior to Trump's presidency, the U.S. policy toward North Korea was "strategic patience."

The belief for decades was that we could ignore North Korea, trusting that sanctions and diplomacy would be enough to solve the problem.

It's clear now that they're not.

We're finally past the point of peaceful solutions.

And that's a shame.

While there's a lot of talk about the fecklessness of previous ad-



Why China Won't Attack the U.S.

ministrations in solving the North Korea situation, it's not ineptitude that got us here; it's compassion.

The reality is armed conflict with North Korea is going to bring about a humanitarian disaster. A lot of innocent people are going to get hurt.

The regard for civilian life has long kept the United States from taking drastic action.

Since taking office, Trump's war on ISIS has killed more than 2,200 civilians. That seven-month total is equal to the number of civilians killed by the Obama administration in two years.

Approximately 360 civilians per month are being killed by the Trump administration, compared to 80 civilians per month under Obama.

This is in line with a promise Trump made during his campaign to "bomb the shit out of ISIS," regardless of the civilian death toll.

It's also compliant with Trump's embrace of nuclear weapons.

Three times he asked a foreign policy expert on his transition team why we can't use nuclear weapons.

Three times he asked: "If we have them, why can't we use them?"

The reality is this: Trump does not care about the devastating effect of nuclear weapons.

And if that's the case, what then is to stop him from using them? Nothing.

In Trump's mind, there's no reason not to use nuclear weapons — especially on a country like North Korea. Aside from the collateral damage, that makes sense.

It could come as a pre-emptive strike, or it could be retaliatory. But this action would happen not because there is a flaw in Trump's character. It would occur because of Trump's strength of character that compels him to do what he truly believes is right to protect and advance his country. History is replete with these kinds of strong leaders.

Korea is known as the "Forgotten War"

North Korea may become known as the "Unforgettable War"

BUT HOWEVER THINGS COME TO PASS, MAKE NO MISTAKE, THE NORTH KOREA PROBLEM MAY END UP DEFINING THE TRUMP PRESIDENCY. CREDIT MUST BE GIVEN TO TRUMP FOR STEPPING UP AND COURAGOUSLY FACING THIS ISSUE CAUSING KIM TO STAND DOWN FOR THE FIRST TIME EVER. BUT WHATEVER TRUMP DOES, THERE IS A DOWNSIDE. HIS PRESIDENCY MAY SURVIVE THIS CONFLICT AND MAKE AMERICA GREAT AGAIN OR IT MAY GO DOWN IN FLAMES, NO THANKS

TO THE ABUNDANCE OF HIS OWN UNFORCED ERRORS. ALSO, NO THANKS TO THE NEGATIVE MATERIAL INCENSANTLY BEING DISTRIBUTED AGAINST HIM BY THE POLITICAL LEFT, THE MAINSTREAM MEDIA AND EVEN A FEW PROMINENT REPUBLICANS, MUCH WITHOUT ANY CONCRETE SUPPORTING BASIS. MOREOVER, HOWEVER TRUMP COMES OUT OF THIS, THE EVEN GREATER AND MORE SUBSTANTIAL ADVERSARY IRAN WAITS IN THE WINGS. HOW TRUMP HANDLES THEM CAN BE EXISTENTIAL. SUCH IS THE WORLD OF REALPOLITIK.

D. Miyoshi

Why China Won't Attack the U.S.

Have you heard that China has a new weapon named the DF-21D? They call it the "carrier killer".

What makes this new superweapon so deadly is it can strike targets as far as 1,242 miles away at Mach 10.



That's the equivalent of firing a missile from New York City and hitting a target in Miami in less than 12 minutes.

For American sailors in the Western Pacific, this new superweapon is the sum of all of their deadliest fears...

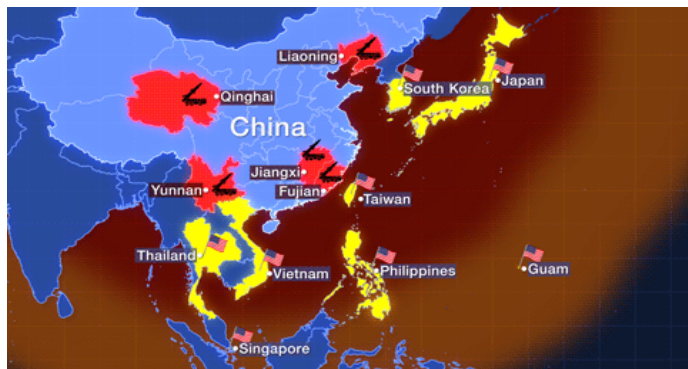
Because, by its own admission, the U.S. Navy is completely DEFENSELESS against missiles with speeds in excess of Mach 5.

At Mach 10, the DF-21D exceeds that by a factor of **TWO**.

Which is why, according to the National Ground Intelligence Center, it gives China the ability to defeat U.S. forces on their turf. They state "These modern Trump Card and Assassin's Mace weapons will permit China's low-technology forces to prevail over U.S. high-technology forces in a localized conflict"

Why China Won't Attack the U.S.

And China isn't just hosting war games to scare us... They're putting their "Assassin's Mace" plan into action. The Chinese have already deployed DF-21D missiles to strategic military positions in Liaoning, Jiangxi, Yunnan, Fujian, and Qinghai...



All within striking distance of South Korea, Guam, Taiwan, Vietnam, the Philippines, and every U.S. base in the region. So this isn't a "future" scenario.

It's a "now" emergency. By the Pentagon's own estimates...

China Has Enough Missiles to Wipe Out Every U.S. Carrier Strike Group on the Planet

Making matters worse is what has been revealed in a series of declassified documents.

(U) China: Medical Research on Bio-Effects of Electromagnetic Pulse and High-Power Microwave Radiation

China has armed a variant of these "carrier killers" with an "Electromagnetic Bomb" that can knock out the sophisticated defense systems of a U.S. carrier strike group within seconds.

If this were to happen, to quote Mao Zedong, America's vaunted Navy would be left like "A blind man trying to catch fish with his bare hands."

Now, the Chinese think they can take us down hard.

According to the People's Liberation Army...



China has become so delusional they believe they've got the upper hand.

But Dr. Kent Moors of *Energy Advantage* say the Chinese are about to learn a very hard lesson.

For Dr. Moors, this situation is strikingly familiar, except before it was the Soviets who were doing the saber-rattling.

Back in the 1980s, he worked directly with the Reagan Administration.

And let him tell you – while publicly the U.S. portrayed the Soviets as a true threat...

Privately, the U.S. never thought for a moment the Soviets could emerge from the Cold War victorious.

Because we knew we had the one secret we could use to defeat them.

It's the same secret we have at our beck and call right now – the most powerful and innovative defense contractors on the planet.

They gave the brave men and women of our military an insurmountable advantage.

They also gave American investors the opportunity to earn small fortunes in no time whatsoever.



F-16 Fighter Jet F-117 Nighthawk B-2 Stealth Bomber

From before President Reagan took office to the moment he demanded that Gorbachev tear down the Berlin Wall...

- General Dynamics shares jumped 654%, thanks in large part to their F-16 fighter jet...
- Lockheed Martin shares surged 1,809% with the help of their F-117 Nighthawk...

And Boeing's work on the B-2 Stealth Bomber was a major catalyst for their stock soaring 880%.

Thanks to these defense contractors, the U.S. won the Cold War.



Two signatures end 45 years of hostilities

Now Dr. Moor believes this story is playing out again...

Only this time it's China that needs to be given a swift and dev-



Why China Won't Attack the U.S.

astating reality check.

And that's exactly what's about to happen.

The Pentagon Has Begun a Massive "Pacific Pivot" Shifting 60% of Its Resources to the Region

Over the next five years alone, the U.S. military will spend a mammoth \$1.743 trillion to defeat China.

And behind the scenes, the Pentagon has been secretly placing big bets on a new generation of defense contractors.

These small firms have been working with DARPA, our top-secret weapons maker, hunting for a way to obliterate the "carrier killer" missile.

And one of these defense contractors has cracked the code.

It's developed something that looks like it comes straight from the pages of a science fiction novel.

Because Dr. Moor's believes this firm's technology is on the verge of creating \$45 billion in new wealth for American patriots who invest in it.

It could result in a 1,869% windfall.

That's enough to turn every \$1,000 you invest into \$19,690.

But you first need to understand the situation at hand.

So What Would Cause China to do the Unthinkable?

To launch an "Assassin's Mace" attack that would inevitably start WWII?

China's endgame is as old as the industrial age itself.

It's the same reason the Japanese attacked Pearl Harbor.

OIL



The

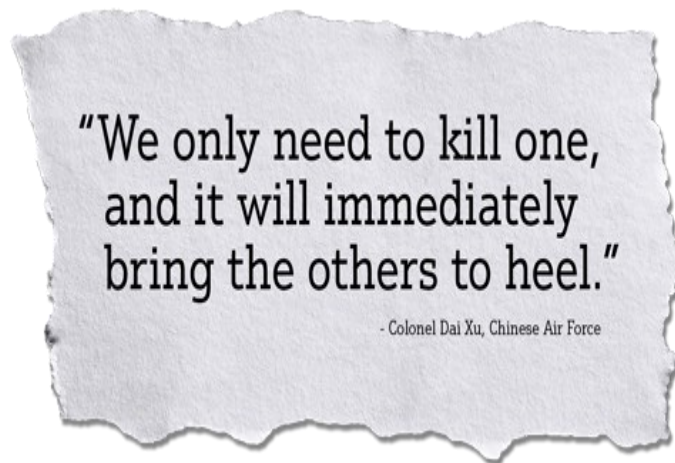
South China Sea could contain as much as 130 billion barrels of oil and 900 trillion cubic feet of natural gas.

These untapped reserves are so large it is being called the "Second Persian Gulf."

This massive treasure — potentially worth as much as \$9.2 trillion — is being claimed, in parts, by Taiwan, Vietnam, the Phil-

ippines, Malaysia, Brunei, Japan, and, of course, China.

The problem is China thinks almost all of it belongs to them.



And their top military brass is itching to take down one of these countries to make the rest cower in fear...

And give up their claims.

Here's where it gets even messier.

The United States has mutual defense treaties, bilateral defense pacts, or sensitive alliances with each of these countries.

So now...

The Only Thing That Stands Between China and All of That Oil Is the United States Navy

And China knows it.

That's why they have been constructing artificial islands at strategic locations all across the East and South China Sea.

Now they are rapidly turning all of this new "territory" into military bases.

The biggest is in a desolate place called Fiery Cross Reef.

As these intelligence photos clearly show...

China has constructed a 10,800-foot airstrip here so their fighters, bombers, and missiles can threaten the entire region.

They've also militarized Subi Reef, Woody Island, and Mischief



Why China Won't Attack the U.S.

Reef.

Now the stage has been set for a violent showdown.

So Imagine for a Second China's War Game Wasn't a "Game" at All... It Was Real

And the Target was the U.S.S. *Ronald Reagan*, the Most Sophisticated Supercarrier on Earth

It's the centerpiece of the Seventh Fleet based at the Yokosuka Naval Installation in Japan.

Just 984 miles from the Chinese DF-21D missile base in Liaoning...

Or well within the "carrier killer's" 1,242 mile "kill zone."

Now let's say China fires some missiles into the Strait of Taiwan, just like they did in 1996.



And they're all defended by the most advanced anti-missile technology in the world – the Aegis Combat System.

But the fact is the AEGIS Combat System has a fatal flaw...

It's called a "saturation limit." Remember those two words.

That's the number of Chinese missiles the Navy can actually shoot down.

Out in the open waters, a carrier group's saturation limit is roughly 240.

On their home turf, that gives the Chinese a distinct numerical advantage.

With very little warning...

The People's Liberation Army Could Black Out the Sky with the Biggest Barrage of Missiles the World Has Ever Seen

In an "Assassin's Mace" scenario we've developed...

Our realistic Chinese strike on the Reagan carrier group would include an attack by 24 land-based H-6G bombers.

They'd approach in two groups...

One from the Chinese mainland heading EAST.

The other from Fiery Cross reef in the South.

Each bomber would be armed with four supersonic anti-ship missiles like the one you see here.

You can bet the U.S.S. *Reagan* would be deployed.

Now, to be sure, a U.S. carrier strike force is very big... and very well defended.

At sea, it typically consists of:

- One *Nimitz*-class Super Carrier...
- Two *Ticonderoga*-class Cruisers...
- Two *Arleigh Burke*-class Destroyers...
- One fast combat supply ship...

One *Perry*-class Frigate.



Why China Won't Attack the U.S.



It's the YJ-12.

At launch, they would be coordinated to hit the fleet at the exact same time.

But they wouldn't be alone.

The attack would also include a swarm of 25 *Houbei*-class catamarans striking from their mainland bases.

These boats are fast and stealthy enough to encircle a carrier group.

Each can launch eight anti-ship cruise missiles in a precision attack.

When added to the YJ-12s screaming inbound, the numbers would be above and beyond the *Reagan* strike group's saturation limit.

Our ships would be sitting ducks.

That's when the Chinese would unleash their death blow.

From the mainland, the PLA would launch a salvo of 50 DF-21D "carrier killer" missiles.

Each traveling at 10 times the speed of sound.

At the Height of This Chaos and Completely Out of Ammo...



These "carrier killer" missiles would be free to slam into the flight deck of the U.S.S. *Ronald Reagan*.

And a massive Chinese victory would be a certainty.

Or at least that's what the Chinese war hawks think.

But they are dead wrong.

But Dr. Moor says while the Chinese have been busy playing checkers... we've been playing chess!

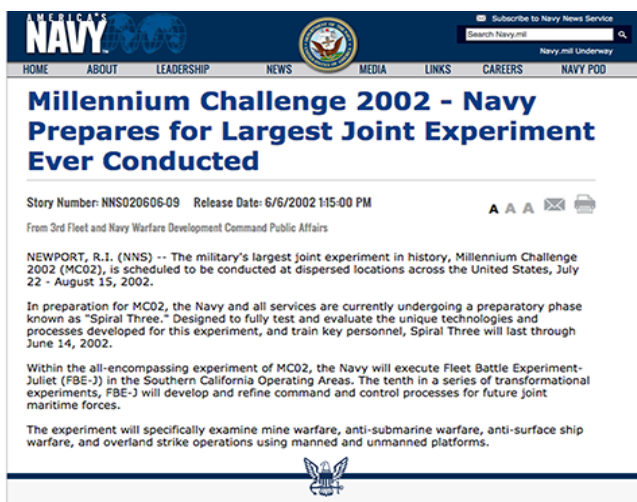
Make no mistake...

The Pentagon Isn't Waiting for an "Assassin's Mace" Catastrophe to Unfold

We are NOT starting at square one.

Actually we've been covertly developing our checkmate move since 2002.

That was the year Lt. General Paul Van Riper, conducted one of the biggest war games ever conceived.



During Dr. oop's time in Vietnam, "Rip" was known as a Marine who could get things done.

(Actually, all Marines get things done!)

And Rip was no exception.

Using "Assassin's Mace" tactics...

Rip launched a massive salvo of missiles that quickly exceeded the saturation limit.

When the smoke had cleared, an aircraft carrier, ten cruisers, and five amphibious ships had all been sent to the bottom of the ocean.

What we learned in that "defeat" set the Navy on an entirely new course. And 20 more wargames followed where, piece by piece, we discovered a way to conquer "The Assassin's Mace."

The problem was the technology was the stuff of science fic-



Why China Won't Attack the U.S.

tion...

That is, until now.

Today, the Pentagon Is Fast-Tracking Billions into a Series of Top-Secret Weapons Programs to Defeat the Chinese

They're being run through the Strategic Capabilities Office, or SCO.



U.S. HOME CRIME TERRORISM ECONOMY IMMIGRATION DISASTERS MILITARY EDUCATION ENVIRONMENT PERSONAL FREEDOMS REGIONS

MILITARY The Pentagon's secret weapon maker



By Cody Derespina · Published February 03, 2016 · FoxNews.com

A department deep inside the Pentagon that officials "don't often talk about" is churning out 3D-printed micro drones, self-driving boats and an electromagnetic railgun that can shoot a projectile at 4,500 mph – all in the name of combatting the growing global threat from Russia and China.

Secretary of Defense Ash Carter on Tuesday unveiled some of the latest contraptions developed by the Strategic Capabilities Office during a preview of the DoD's budget proposal. Carter, who created the SCO in 2012 when he was deputy secretary, described the department's aim as reimagining existing fighting systems "by giving them new roles and game-changing capabilities to confound potential opponents."

The man currently responsible for doing the confounding is an Oxford-trained

This new unit is the action arm of DARPA, the *Defense Advanced Research Projects Agency*.

It's been secretly funneling billions of dollars to the next generation of defense contractors.

Together they are part of a modern-day Manhattan Project to prevent World War III.

We're talking about great American companies with revenues in the hundreds of millions.

Or a tiny fraction of the \$96 billion Boeing took in last year.

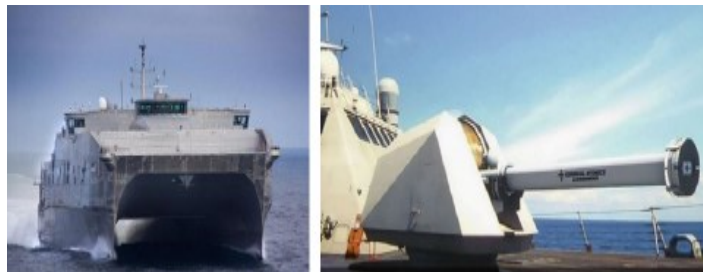
That's why these companies have been able to stay under the radar for so long.

Now, for one of them, Dr. Moor believes that's about to change and FAST.

It's developed a superweapon that can obliterate "The Assassin's Mace."

Off the coast of Florida, on board the U.S.S. *Trenton*, the Navy is field-testing an astonishing new "supergun."

It's called the Mach 7 Cannon.



And along with the highly advanced rounds it fires...

This new superweapon is unlike anything you've ever seen before.

Frankly, the physics involved is mind-boggling.

Instead of gun powder, the Mach 7 Cannon works using ELECTRICITY.

On the order of 25 megawatts.

All discharged in 10 milliseconds.

That's enough power to accelerate a round to Mach 7 in less time than it takes you to blink.

It's So Fast, It Can Take Out a Target 100 Miles Away in a Mere 67 Seconds...

And the Chinese Would Never Be Able to Hear or See It Coming
Early versions of the Mach 7 Cannon generated so much heat when fired, sections of the gun barrel melted.

However, after thousands of test shots, it's ready to unleash all hell downrange.

Now, what makes this weapon so deadly are its game-changing rounds.

Inventing a bullet like this – one reliable enough to be classified as "military-grade" – has been nothing less than an amazing feat of American ingenuity.

In order to survive the extreme temperatures and forces generated at launch...

Each bullet is built of classified, high-tech composites and comes equipped with the most rugged electronics package ever invented.

These aren't your average, ordinary "dumb" rounds, either.

Unlike the shells fired by today's five-inch Naval guns...

These "Smart Bullets" Change Direction in Flight



Why China Won't Attack the U.S.



That sounds crazy... but it's true.

Take a close look at the outside of one of these bullets.

You'll see it comes with four small fins at its base.

These fins allow it to maneuver and be course-corrected in flight.

And if you were to open up one of these "smart bullets," you'd find a tactical data link and a sophisticated guidance package embedded inside of it.

So it can receive real-time instructions on a target's location and intercept it.

And it works without fail.

Even under the toughest conditions.

Per military specs, this "smart bullet's" guidance system is engineered to withstand 30,000 g's in less than a second.

That's 4,172 times the g-force experienced by Apollo 16 on re-entry.

This new superweapon comes with an unprecedented combination of precision and power.

It can blast ballistic missiles out of the sky at seven times the speed of sound.

It is virtually unstoppable.

Whatever These "Smart Bullets" Slam Into...
They Absolutely Annihilate

Each 23-pound, precision-guided "smart bullet" strikes with 32 megajoules of force.

Or the equivalent of a one-ton steel rod slamming into wall at 3,180 miles per hour.



In tests, these "smart bullets" sliced through six half-inch steel plates like they were butter.

There's nothing in the sky that will survive against that.

The kinetic energy alone is enough to make vehicle-sized targets disappear in balls of fire.

And because each ship might hold as many as 10,000 of these "smart bullets"...

The Navy will never have to worry about "going Winchester" again.

That's their lingo for running out of ammo...

According to SCO Director Dr. William Roper, with these Mach 7 Cannons, we now have the ability to "**defend against an incoming salvo with a bullet.**"

So Now Let's Go Back to That War Game...

But we'll rewind it a bit.

Because this time the carrier group is armed with Mach 7 Cannons on its cruisers and destroyers... 15 in total.

Now if China were to initiate an Assassin's Mace attack we could fill the sky with 450 missile-killing "smart bullets" in just three minutes.

That means those YJ-12s, the anti-ship missiles on China's *Houbei* attack boats, and the DF-21D "carrier killers"...

The ones that were screaming in from all directions...

Bearing down on the U.S.S. *Ronald Reagan*...

And drastically exceeding our saturation limit...

They'd be swatted out of the sky like pesky gnats.

Obliterated by a "wall of lead" the likes of which the world has never seen before.

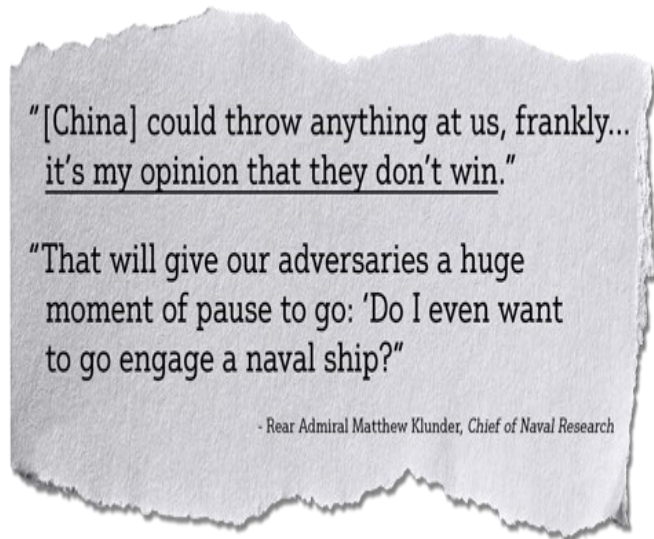
And at just \$25,000 a shell, the Navy can fire "smart bullets" at million-dollar Chinese missiles all day long... and not run out.

In other words...

The Navy Has Enough Precision-Guided American-Made Firepower to Stop World War III

Could the August 21 Total Eclipse Mark the Turning Point ?

At the end of the day, the Chinese are smart.
 They are cold and calculating – pragmatic to their very core.
 They won't start a war unless they are 100% sure they can win it.
 And I doubt they want to take on the Mach 7 Cannon
 "Peacemaker."
 In fact, according to the Chief of Naval Research, Rear Admiral
 Matthew Klunder...



No... China won't.
 And here's another reason why...
 Once These Mach 7 Cannons Are Done Picking Off Every Mis-
 sile China Throws Our Way...
 They Can Target Every Military Installation on the Chinese
 Mainland Within 200 Miles of the *Reagan* Strike Group
 This is the very definition of a battlefield game-changer.
 And its thanks to the efforts of a small U.S. defense contractor to
 defend our brave men and women, they've invented...
 The new arsenal of democracy. It's capitalism operating at its
 best.
 This Mach 7 Cannon and the "smart bullets" it fires are the future
 of the Navy. Right here. Right now.
 This is very comforting.

D. Miyoshi

Could the August 21 Total Eclipse Mark the Turning Point ?



Were you one of the lucky ones able to witness the
 total eclipse on August 21, as it moved on its west
 to east path across the middle of the U.S.? Whether
 you did or not, there's probably something
 about this event that you HAVEN'T heard...

Harry Dent's (Editor of *Economy and Markets*) good friend An-
 drew Pancholi, cycle whiz from London and creator of the *Mar-
 ket Timing Report*, recently told Harry that the August 21 Eclip-
 ses' path of totality across the U.S. looked eerily similar to the
 one that occurred at the beginning of the Civil War... and that
 this could signal America as the starting point to broader civil
 wars and political restructurings around the globe.

The last similar July 8, 1918 total solar eclipse occurred just as
 the 1918 Influenza Pandemic was spreading and World War I
 was starting to wind down after America's entry.

It's estimated that 500 million people worldwide were infected
 with that flu and 20 million died from it. More than 25% of the
 U.S. population became sick and 675,000 Americans died. That
 pandemic claimed the lives of more people than did the first
 World War.

But that's not all. There was the "eclipse of the century," on
 March 7, 1970, which was right near the beginning of the first
 major stock market crash after the Bob Hope Generation Spend-
 ing Wave peaked in late 1968. It signaled over a decade of deep-
 ening recessions and stock crashes.

To add to this eclipse cycle...

Dent has a 250-year Revolutionary Cycle that is rolling over us
 right now. We saw the American Revolution and Protestant
 Reformation the last time this cycle was in play.



Could the August 21 Total Eclipse Mark the Turning Point ?



Advancing in a Time of Crisis



Financial Crisis Report



David M. Miyoshi is a California attorney with a Martindale-Hubbell AV Preeminent Rating for Attorneys. He earned his Bachelor of Science degree from the University of Southern California, a Juris Doctor degree from the University of California, an MBA degree from Harvard University and an International Graduate degree from Waseda University in Tokyo.

He is Managing Attorney of Miyoshi Law, an International Law Firm where he approaches legal issues through a commercial lens and is a trusted legal and business advisor to his corporate and estate clients. In military service in Vietnam, he led a Combined Action Platoon as an officer in the U.S. Marine Corps and received the Naval Commendation Medal with "Combat V".

He appears in 14 Who's Who publications throughout the world and is listed as a specialist in international business, real estate and estate planning.

And Pancholi has an 84-year Populist Movement Cycle that brought us Hitler in 1933, the 1848-1849 European Civil Wars, and the American Revolution. He also has a 28-year Financial Crisis Cycle.

All of which are converging now into late 2017!

So, we should not only see a massive debt and bubble deleveraging ahead, like we did in the 1930s, but also the greatest political and social revolution since the advent of democracy itself. See how all this "cycle stuff" seems to work.

So, we will say it again. This eclipse could mark the start of a very big turning point.

Just look at what's been going on...

There is a huge controversy over President Trump's statements in recent months, especially around the Charlottesville violence and extreme divisiveness between the far right and the far left. Trump's cabinet is fighting amongst themselves as much as they are fighting against the Left and the Deep State.

This divisiveness and polarization between left and right has been building steadily since 2004. But this issue is clearly coming to a head now.

Now, eclipses that cut right across the middle of the U.S. are rare, and have much greater impacts. But all solar eclipses have an impact somewhere.

The next major solar eclipse forecast for the U.S. is a rare double one. The first one hits the western half of the U.S. on October 14, 2023, and the sec-

ond hits the eastern half on April 8, 2024.

Dent's demographic cycles suggest we should come out of the worst financial depression since the early 1930s around that time!

After that, there's a total solar eclipse on the cards for August 12, 2045. That's the same year Dent's Spending Wave for peak Millennial spending – on a 48-year lag – suggests the long slowdown between its two up waves (2023-36 and 2046-56) would bottom.

And to refer back to the American Revolution, there was a total eclipse over America on July 24, 1778. The Battle of Monmouth occurred two days after that eclipse and was a major turning point for Washington in the war.

I've even read that the crucifixion of Christ occurred on a total solar eclipse in 33 AD – to the day. Matthew 27:45-46 "From noon until three in the afternoon darkness came over all the land. About three in the afternoon Jesus cried out in a loud voice, "Eli, Eli,[a] lema sabachthani?" (which means "My God, my God, why have you forsaken me?").

So, let's sit back and watch what happens over the coming days and months. All the cycles are warning us that things are about to get very interesting.

Dent believes the August 21's eclipse is just another brick in the path leading up to a major crash... one that's not far ahead. Dent and Pancholi both see a likely top by mid- to late October and more volatility between now and then.

It should be interesting. Stay tuned

D. Miyoshi



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